



MMEX Resources Corporation

Oil • Gas • Refining • Terminals • Power

Pecos County Refinery Project Fort Stockton, Texas

9th Annual Southwest Energy Summit

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June 2017



Disclaimer and Forward-Looking Statements

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The projects described in this presentation may be modified by MMEX, without notice, at any time.

❑ **MMEX Resources Corporation**

- MMEX is a development stage company, formed to engage in the exploration, extraction, refining and distribution of oil, gas, petroleum products and electric power
- MMEX focuses on the acquisition, development and financing of oil, gas, refining and electric power projects in Texas, Peru, and other countries in Latin America
- For more information about MMEX, visit <http://www.mmexresources.com>

❑ **Private Securities Litigation Reform Act of 1995**

- The following constitutes a "Safe Harbor" statement under the Private Securities Litigation Reform Act of 1995:
Except for the historical information contained herein, the matters discussed in this presentation are forward-looking statements that involve risks and uncertainties, which could cause our actual results to differ materially from those described in the forward-looking statements. These risks include, but are not limited to, general business conditions, the requirement to obtain financing to pursue our business plan, our history of operating losses and other risks detailed from time-to-time in MMEX's SEC reports. MMEX undertakes no obligation to update forward-looking statements.



MMEX – Company Overview

- ❑ MMEX was formed September 2010

- ❑ MMEX is affiliated with Maple Resources Corporation (“MRC”)
 - Established in 1986, in Dallas, Texas
 - Privately held corporation, registered in Delaware, with its principal operating office in Texas
 - Engaged in a number of oil and gas and mid-stream acquisitions
 - Sold substantially all of its existing U.S.-based assets in 1992 and began pursuing energy projects in Latin America
 - Maple Peru acquired a 4,000 barrel/day refinery in Pucallpa, along with 3 producing oil fields
 - Built the \$273 Million Aguaytia Project in Peru, with natural gas production, processing, pipelines, fractionation and power generation.

Built By Maple U.S. Peru – Aguaytía Project



Power flows through 392 kms of 220kv electric transmission lines connected to the Peruvian national grid



Maple Refinery Pucallpa Peru





Refinery Project – Overview

❑ State-of-the-Art Refinery located in Pecos County, Texas

- Projected Input Capacity: 50,000 BPD
- CAPEX: \$500 MM
- Output: Full Spec Transport Products

❑ Current Market

- Significant need for a refinery capable of processing “lighter” crude
- All wholesale and retail markets in U.S., Mexico and South America

❑ Business Climate in Texas

- “Pro-Energy” State
- [Local Officials on Board with Project](#)

Strategic Relationships

❑ **Public Relations Firm: Pierpont Communications**



❑ **EPC Company: KP Engineering**



❑ **Legal Counsel: Hallett & Perrin**



❑ **Strategic Consultant & Industry Advisor**

❑ **Environmental Consulting Firm/Permitting Consultants: Trinity Consultants**



❑ **Crude Oil Supply**

- Executed LOI with NYSE listed mid-stream in Permian Basin
- Nominal 50,000 BPD can be increased to 100,000 BPD

Recent Announcement: June 13, 2017

❑ Phase I: 10,000 BPD - Crude Distillation Unit at Pecos County Site

- Permit can be received within 45 days after filed
- Commercial Operations projected in 15-18 months
- Product slate provides for diesel, which can be supplied to fracing operations in surrounding area
- Will have ability to transport products by RR or pipeline to Texas Gulf Coast or Mexico

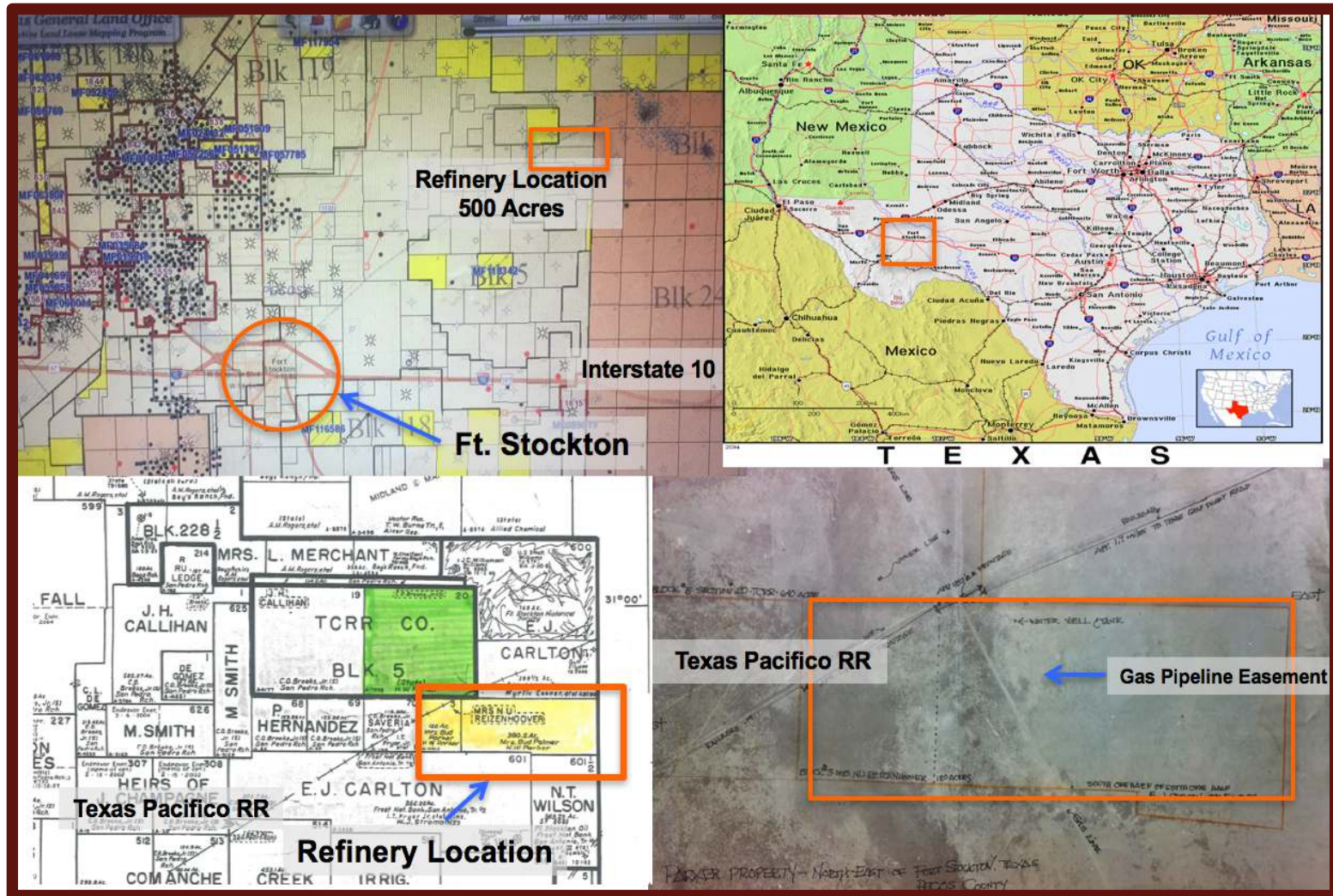
❑ Phase II: 50,000 BPD/100,000 BPD - Large Scale Refinery at Pecos County Site

- May expand capacity from announced 50,000 BPD to 100,000 BPD
- Full product slate of transportation spec fuels
- Permitting on parallel track with CDU, 15-18 month time frame
- Commercial Operations projected to commence mid-2019



Project Location

Sulfur Junction, 20 miles North East (NE) of Fort Stockton, Texas



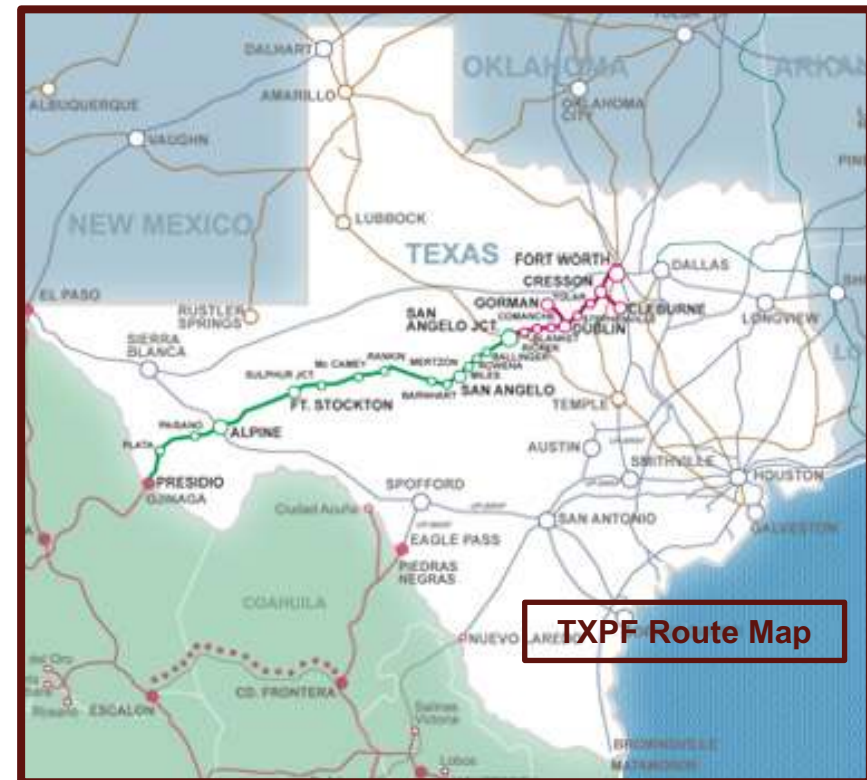
Texas Pacífico Railroad (TXPF)

■ About TXPF

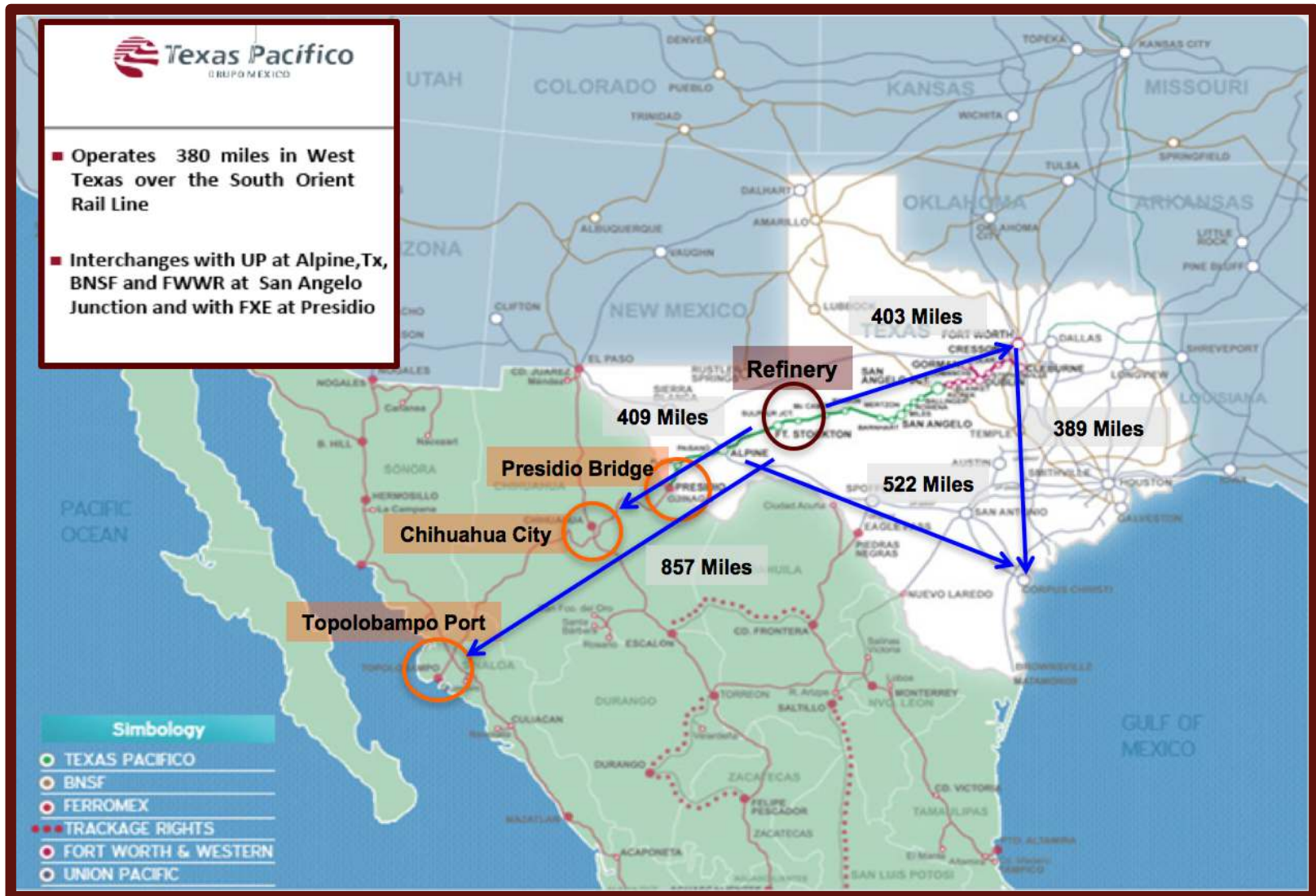
- Owned by TxDOT, operated by U.S. subsidiary of Grupo Mexico
- Owns connecting rail lines, including Ferromex, Ferrosur and Intermodal Mexico
 - Ferromex has the largest rail coverage in Mexico
- Provides freight rail service on the U.S./Mexico border, between San Angelo Junction and Presidio, Texas

■ Benefits of TXPF Route:

- Runs directly through the site of the Refinery Project
- Construction of terminal for uploading products on-site
- Provides immediate access to infrastructure in place for transportation of products to downstream market
- Interconnects East to Texas Gulf Coast Refineries and Ports
- Potential market of Western Mexico, which includes Chihuahua City (pop. 925,000) and Tlaxiaco (pop. 1,200,000)
- Latin American market via deep water port located in Topolobampo, Mexico, on the Gulf of California



Overview of Distances to Potential Markets



Conclusions

- ❑ **Fast Track to Cash Flow with Phase I while Phase II proceeds with permitting**
- ❑ **Market for refined products currently exists in U.S., Mexico and South America**
- ❑ **Financing seems readily available**
- ❑ **Steady supply of crude feedstock in the Permian Basin**
- ❑ **Favorable economics through multiple channels**
- ❑ **Current administration appears “pro-energy”**
- ❑ **Experienced team on-board capable of delivering excellent results**



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